



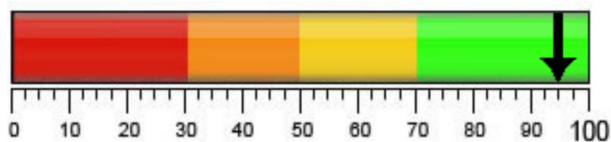
Business Report

NESTLE (IRELAND) LIMITED

Statutory Information

Company Name	NESTLE (IRELAND) LIMITED
Registration Number	IE001614
Date of Incorporation	21/01/1893
Registered Office	3030 LAKE DRIVE, CITYWEST BUSINESS CAMPUS, DUBLIN 24, 216410
Issued Capital (GBP)	3,530,600
Previous Names	WILLIAMS & WOODS, LIMITED - until 21/01/1893
Company Type	PRIVATE LIMITED BY SHARES
Date of Latest Accounts Filed	31/12/2011
Date Accounts Lodged	
Date of last Annual Return	30/09/2012
SIC Code	51360: Wholesale of sugar and chocolate and sugar confectionery
Activity	A group engaged in the importation, sales, marketing and distribution of confectionary, food and beverage and petfood products.

Risk Information



Scored out of 100, with 100 being the lowest risk, the Score measures the likelihood of insolvency within 12 months.

Credit Limit	£60,000.00	Score Bands	
Risk Score	95	0-29	High Risk
Today's Risk Score	■	30-50	Moderate Risk
		51-70	Limited Risk
		71-100	Low Risk

Historic Credit Limit and Risk Score**Risk Score**

Date	Score
23/10/2012	95
14/08/2012	97
17/04/2012	94
22/08/2011	93
04/08/2011	92

Credit Limit

Date	Limit
23/10/2012	£60,000
17/04/2012	£800,000
22/08/2011	£750,000
04/08/2011	£850,000
12/05/2011	£800,000

Shareholders

Shareholder Name	Shares Held
NESTLE SA	2,779,999 ORDINARY EUR 1.27
SOMAFA SA	1 ORDINARY EUR 1.27

Group Structure and Subsidiary Companies**Ultimate Holding Company**

Holding Company Name	NESTLE SA
Parent Company Name	
Number of companies in group	31

Subsidiary Companies

Company Name	Company Number	Accounts Date
NESTLE SA	SWITZERLAND	
ALCON INC	SWITZERLAND	
-CM & D PHARMA LIMITED	06666679	31/12/2011
CM&D PHARMA (INVESTMENTS) LIMITED	06133586	31/12/2011
-NESTEC SA	SWITZERLAND	
NESTEC YORK LTD.	02246361	31/12/2011
NESTLE (IRELAND) LIMITED	IE001614	31/12/2011
-NESTLE CAPITAL ADVISERS SA	SWITZERLAND	
NESTLE CAPITAL MANAGEMENT LTD	05592905	31/12/2011
-NESTLE HOLDINGS (U.K.) PLC	00462438	31/12/2011
PURLAW COMPANY	02691982	31/12/2011
PURINA PENSION TRUST LIMITED	04060706	31/12/2011
-BUXTON MINERAL WATER LIMITED	01320086	31/12/2011
NESTLÉ WATERS GB LIMITED	02069102	31/12/2011
NESPRESSO UK LTD	00156925	31/12/2011
NESTLE PURINA PETCARE (U.K.) LIMITED	00121700	31/12/2011
-NESTLE UK LTD.	00051491	31/12/2011
CEREAL PARTNERS U.K. PENSION TRUST LIMITED	01286104	31/12/2011
NESTLE UK PENSION TRUST LTD.	00447229	31/12/2011

-NESTLE WATERS (UK) HOLDINGS LIMITED	03626882	31/12/2011
NESTLE WATERCOOLERS UK LIMITED	01963471	31/12/2011
NESTLÉ WATERS UK LIMITED	02334804	31/12/2011
-VITAFLO INTERNATIONAL HOLDINGS LIMITED	06589394	31/12/2011
-VITAFLO (INTERNATIONAL) LIMITED	03380926	31/12/2011
THIRDWAY NUTRITION LIMITED	07254944	31/05/2012
VITAFLO LIMITED	SC110240	31/12/2011
-NESTLE SCHOLLER GMBH & CO KG	GERMANY	
SCHOLLER ICE CREAM LIMITED	01903507	31/12/2011
-OSEM INVESTMENTS LTD	ISRAEL	
OSEM U.K. LIMITED	00637720	31/12/2011
RAW PRODUCTS,LIMITED	00157059	31/12/2011

CCJ and Legal Notice Information

County Court Judgment (CCJ) Summary

Summary of amount and number of current outstanding CCJs with in last 3 years.

From	To	No. Outstanding	Amount	No. of Writs
12/11/2009	12/11/2012	0	£0.00	0

County Court Judgment (CCJ)

No Judgments currently registered

Legal Notices

No High Court Writs currently registered

Mortgages

Total Registered Mortgages	5
Mortgage Type	A charge on book debts of the company.
Created Date	10/09/2004
Register Date	01/10/2004
Satisfied Date	
Lender	ALLIED IRISH BANKS PLC
Amount Secured	All such sums as are now or shall from time to time hereafter become owing by the Obligors as defined in Set Off Agreement dated 10th September 2004 between Allied Irish Banks, p.l.c. and the Obligors as defined therein
Details	
Mortgage Type	A DEED OF CHARGE.
Created Date	04/04/1930
Register Date	09/04/1930
Satisfied Date	13/06/2002
Lender	BRITISH TRUSTS ASSOCIATION LTD

Amount Secured	ALL SUMS COLLATERALLY DUE BY CROSSE & BLACKWELL LTD.
Details	
Mortgage Type	A DEED OF CHARGE.
Created Date	04/04/1930
Register Date	09/04/1930
Satisfied Date	16/12/1940
Lender	BRITISH TRUSTS ASSOCIATION LTD
Amount Secured	ALL SUMS COLLATERALLY DUE BY CROSSE & BLACKWELL LTD.
Details	
Mortgage Type	TRUST DEED.
Created Date	15/01/1930
Register Date	04/02/1930
Satisfied Date	13/06/2002
Lender	BRITISH TRUSTS ASSOCIATION LTD
Amount Secured	ALL SUMS COLLATERALLY DUE BY CROSSE & BLACKWELL LTD.
Details	
Mortgage Type	A DEBENTURE.
Created Date	24/06/1929
Register Date	01/07/1929
Satisfied Date	01/02/1930
Lender	LLOYDS BANK PLC
Amount Secured	ALL SUMS DUE UP TO AMOUNT SPECIFIED
Details	

Event History

Date	Event
23/10/2012	New Accounts Filed
22/10/2012	Annual Returns
01/08/2012	ISABELLE MARIE NICOLE DESCHAMPS has resigned as company secretary
01/08/2012	New Company Secretary (ELIZABETH MESSUD) appointed
22/08/2011	New Accounts Filed
19/08/2011	Annual Returns
22/03/2011	VINCENT ROBINSON has left the board
22/03/2011	New Board Member (MARK TIMOTHY MCKENZIE) appointed
10/11/2010	Annual Returns
10/11/2010	New Accounts Filed
03/07/2010	Annual Returns
01/07/2010	STEVEN NORMAN PHILLIPS has left the board
01/07/2010	New Board Member (ELIZABETH CHARLOTTE LEGGE) appointed

31/12/2009 ANDREW JAMES BENTLEY has left the board

Accounts

Dates:	01/01/2011 - 31/12/2011	01/01/2010 - 31/12/2010	01/01/2009 - 31/12/2009	02/01/2008 - 31/12/2008	01/01/2007 - 31/12/2007
Months:	12	12	12	12	12
Currency:	EUR	EUR	EUR	EUR	EUR

Profit & Loss Account

Consolidated Accounts:	Y	Y	Y	Y	Y
Turnover:	95,419,000	99,196,000	111,164,000	144,639,000	146,604,000
Export:	1,511,000	1,680,000	2,552,000	2,052,000	2,265,000
Cost of Sales:	80,343,000	81,713,000	86,096,000	112,495,000	112,296,000
Gross Profit:	15,076,000	17,483,000	25,068,000	32,144,000	34,308,000
Wages & Salaries:	4,923,000	5,153,000	6,845,000	8,380,000	7,735,000
Directors Emoluments:	181,000	176,000	416,000	327,000	266,000
Operating Profits:	-2,073,000	789,000	-6,377,000	693,000	945,000
Depreciation:	312,000	420,000	551,000	605,000	650,000
Audit Fees:	65,000	62,000	60,000	60,000	65,000
Interest Payments:	3,411,000	3,488,000	3,662,000	3,345,000	3,052,000
Pre-tax Profit:	-2,023,000	703,000	-6,366,000	2,413,000	2,076,000
Taxation:	219,000	-129,000	377,000	-911,000	-754,000
After-tax Profit:	-1,804,000	574,000	-5,989,000	1,502,000	1,322,000
Dividends Payable:	0	0	0	4,000,000	0
Retained Profits:	-1,804,000	574,000	-5,989,000	-2,498,000	1,322,000

Balance Sheet

Tangible Assets:	1,447,000	1,660,000	1,930,000	2,181,000	13,316,000
Intangible Assets:	0	0	0	2,854,000	6,890,000
Total Fixed Assets:	1,447,000	1,660,000	1,930,000	5,035,000	20,206,000
Total Current Assets:	34,396,000	37,826,000	34,960,000	33,373,000	41,515,000
Trade Debtors:	17,388,000	24,059,000	15,213,000	12,556,000	14,538,000
Stock:	1,791,000	1,638,000	2,590,000	3,141,000	4,327,000
Cash:	3,986,000	721,000	2,133,000	7,293,000	11,406,000
Other Current Assets:	11,076,000	11,375,000	14,973,000	10,325,000	11,189,000
Increase In Cash:	3,265,000	-1,412,000	-5,160,000	-4,113,000	0
Misc Current Assets:	155,000	33,000	51,000	58,000	55,000
Total Assets:	35,843,000	39,486,000	36,890,000	38,408,000	61,721,000

Total Current Liabilities:	24,845,000	26,464,000	23,929,000	23,142,000	31,488,000
Trade Creditors:	3,877,000	6,360,000	4,534,000	5,294,000	7,399,000
Bank Overdraft:	0	0	0	0	0
Other Short Term Finance:	8,490,000	5,518,000	5,648,000	6,477,000	11,897,000
Misc Current Liabilities:	12,478,000	14,586,000	13,747,000	11,371,000	12,192,000
Other Long Term Finance:	0	0	0	0	0
Total Long Term Liabilities:	16,537,000	12,919,000	10,959,000	3,591,000	0
Overdraft & Long Term Liabilities:	16,537,000	12,919,000	10,959,000	3,591,000	0
Total Liabilities:	41,382,000	39,383,000	34,888,000	26,733,000	31,488,000
Net Assets:	-5,539,000	103,000	2,002,000	11,675,000	30,233,000
Working Capital:	9,551,000	11,362,000	11,031,000	10,231,000	10,027,000
Capital Reserves					
Paid up Equity:	3,531,000	3,531,000	3,531,000	3,531,000	3,531,000
P&L Account Reserve:	-19,228,000	-13,586,000	-11,687,000	-2,014,000	16,544,000
Sundry Reserves:	10,158,000	10,158,000	10,158,000	10,158,000	10,158,000
Revaluation Reserve:	0	0	0	0	0
Reserves:	-9,070,000	-3,428,000	-1,529,000	8,144,000	26,702,000
Shareholder Funds:	-5,539,000	103,000	2,002,000	11,675,000	30,233,000
Net Worth:	-5,539,000	103,000	2,002,000	8,821,000	23,343,000
Cash Flow					
Net Cashflow from Operations:	0	0	0	0	0
Net Cashflow before Financing:	0	0	0	0	0
Net Cashflow from Financing:	0	0	0	0	0
Contingent Liability:	No	No	No	No	No
Capital Employed:	10,998,000	13,022,000	12,961,000	15,266,000	30,233,000
Employees:	99	112	151	174	178
Auditors:	KPMG AUDIT PLC	KPMG AUDIT PLC	KPMG	KPMG	KPMG
Audit Qualification:	No Adverse Comments	No Adverse Comments	No Adverse Comments	No Adverse Comments	No Adverse Comments
Bankers:	ALLIED IRISH BANK PLC	ALLIED IRISH BANK PLC	ALLIED IRISH BANK PLC	ALLIED IRISH BANK PLC	ALLIED IRISH BANK PLC
Sort Code:	93-90-21	93-90-21	93-90-21	93-90-21	93-90-21
Ratios					

Pre-tax Margin:	-2.1 %	0.7 %	-5.7 %	1.7 %	1.4 %
Current Ratio:	1.38	1.43	1.46	1.44	1.32
Net Working Capital:	10	9	10	14	15
Gearing Ratio:	-298.6 %	12542.7 %	547.4 %	30.8 %	0.0 %
Equity %:	-15.5 %	0.3 %	5.4 %	32.8 %	55.1 %
Creditor Days:	15	23	15	13	18
Debtor Days:	67	89	50	32	36
Liquidity:	1.31	1.36	1.35	1.30	1.18
Return on Capital:	-18.4 %	5.4 %	-49.1 %	15.8 %	6.9 %
Return on Total Assets:	-5.6 %	1.8 %	-17.3 %	6.3 %	3.4 %
Current Debt Ratio:	-4.5 %	256.9 %	12.0 %	2.0 %	1.0 %
Total Debt Ratio:	-7.5 %	382.4 %	17.4 %	2.3 %	1.0 %
Stock Turnover:	1.9 %	1.7 %	2.3 %	2.2 %	3.0 %
Return on Net Assets:	36.5 %	682.5 %	-318.0 %	20.7 %	6.9 %

Directors

MARK TIMOTHY MCKENZIE

Name	MARK TIMOTHY MCKENZIE
Address	19 ABBEYMILLS GARDENS KNARESBOROUGH NORTH YORKSHIRE HG5 8ER UK
Date of Birth	13/02/1969
Nationality	

Directorships for MARK TIMOTHY MCKENZIE

Company Number	Name	Position	Status	Appointed Date	Credit Limit	Risk Score
IE001614	NESTLE (IRELAND) LIMITED	Director	Active - Accounts Filed	22/03/2011	£60,000	95

ELIZABETH CHARLOTTE LEGGE

Name	ELIZABETH CHARLOTTE LEGGE
Address	ARCADE HOUSE, HAGG HOUSE FARM, THORPEFIELD, THIRSK, NORTH YORKSHIRE YO 7 3HJ ENGLAND
Date of Birth	01/12/1960
Nationality	

Directorships for ELIZABETH CHARLOTTE LEGGE

Company Number	Name	Position	Status	Appointed Date	Credit Limit	Risk Score
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IE001614	NESTLE (IRELAND) LIMITED	Director	Active - Accounts Filed	01/07/2010	£60,000	95
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OLIVER SUTHERLAND

Name OLIVER SUTHERLAND

Address 17 THE CRESCENT
ROBSWALLS
MALAHIDE
CO. DUBLIN

Date of Birth 22/09/1969

Nationality

Directorships for OLIVER SUTHERLAND

Company Number	Name	Position	Status	Appointed Date	Credit Limit	Risk Score
IE021592	NESTLE (IRELAND) PENSION TRUST LIMITED	Director	Active - Accounts Filed	30/09/2009	£1,000	71
IE001614	NESTLE (IRELAND) LIMITED	Director	Active - Accounts Filed	30/09/2009	£60,000	95

Company Secretary**ELIZABETH MESSUD**

Name ELIZABETH MESSUD

Address 4 WEST ILSLEY HSE
WEST ILSLEY
BERKSHIRE
RG20 7AA
ENGLAND

Date of Birth

Nationality

Directorships for ELIZABETH MESSUD

Company Number	Name	Position	Status	Appointed Date	Credit Limit	Risk Score
IE001614	NESTLE (IRELAND) LIMITED	Company Secretary	Active - Accounts Filed	01/08/2012	£60,000	95